

33993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

E-Filed on 9/4/09

Rob Charles NV State Bar No. 006593
Email: RCharles@LRLaw.com
John Hinderaker AZ State Bar No. 018024
Email: JHinderaker@LRLaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SIXTEENTH
OMNIBUS OBJECTION OF USACM
TRUST TO PROOFS OF CLAIM
BASED, IN WHOLE OR IN PART,
UPON INVESTMENT IN THE BAY
POMPAÑO BEACH LOAN, EXCEPT
PROOF OF CLAIM OF CHARLES B.
ANDERSON TRUST**

PLEASE TAKE NOTICE that an Order Sustaining the Sixteenth Omnibus
Objection Of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon
Investment In the Bay Pompano Beach Loan, Except Proof of Claim Of Charles B.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 Anderson Trust [DE 7424] was entered on the 2nd day of September, 2009, a true and
2 correct copy of which is attached hereto as Exhibit A.
3

4 RESPECTFULLY SUBMITTED September 4, 2009.

5 LEWIS AND ROCA LLP
6

7 By /s/ John Hinderaker (#018024)
8 Rob Charles
9 John Hinderaker
10 *Attorneys for USACM Liquidating Trust*
11 3993 Howard Hughes Parkway, Suite 600
12 Las Vegas, Nevada 89169
13 702-949-8320
14

12 Copy of the foregoing and pertinent
13 portion of Exhibit A to the Order mailed
14 on September 4, 2009 to all parties listed
15 on Exhibit A to the Order.

15 /s/ Kristin Reynolds
16 Lewis and Roca LLP
17
18
19
20
21
22
23
24
25
26